Date: 14 MARCH 2013

Ref No: 38/2013

Service Hotline

CORPORATE ACTION PROCESSING - AGL DRIP OFFER AND CASH DIVIDEND

Members are referred to the SENS announcement dated 31 December 2012, and would like to advise members that shareholders can either receive a Cash Dividend (CD) or reinvest the cash dividend to obtain shares. The JSE will be processing the event as a DRIP OFFER in BDA.The cash dividend will be paid as a local dividend.

CASH DIVIDEND (CD):

Last day to Trade	2013/03/14
Record date	2013/03/22
Pay date	2013/04/25
Rate	470.38000 CPS

Members are required to action the following:

- Ensure that no positions are deleted off the frozen file for AGL.

- If there is partial elections, members will have to process manual adjustments after the JSE has processed the event. Please ensure that the correct designation codes are used.

- Members will need to indicate their option on the ENDRP screen on BDA as per below. Please refer to the Service Hotline 192/2012 issued dated 23 August 2012 as a guideline to the processing.

Markets / Service (s):

- **BDA Corporate Actions**

Environment(s):

- **Production**

Additional Information:

Contact:

For further information please contact Customer Support:

011 520 7777 or email
Customersupport@jse.co.za

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OPTN: ENDRP    BCS/A:  ENTITLEMENTS DRIP REINVESTMENTS   20AUG12   14:12:12
ACTN:                        562:ENTER INSTRUMENT ALPHA CODE

INSTR TYP: E ALPHA: _____   VER: ___  LDR _____  PROCS TYP ___  PROCS SEQ ___
START ACC:       0 _____
FUNC ACCOUNT SHORT NAME                     POSITION   REINV.QTY  BRN    PAR
```

JSE PROCESSING:

- Process the full dividend for all accounts on the frozen file.
- Debit the dividend tax to all qualifying accounts.
- Based on the election done on the ENDRP Screen the following entries will be processed:
    1) Debit journal for the net dividend (full dividend less tax)
    2) The designation code of RP (Reinvestment Payment) will be processed to these accounts.
    3) The opposite leg will be processed to 12104
- Processing will be based on the full holding of the account.